

Jakarta, 26 November 2021

Nomor/ Number : 080/Corsec-MBSS/XI/2021
 Perihal/ Subject : Keterbukaan Informasi PT Mitrabahtera Segara Sejati Tbk/
Disclosure of Information of PT Mitrabahtera Segara Sejati Tbk
 Lampiran/ Attachment : -

Kepada Yth./ To.
Otoritas Jasa Keuangan
 Gedung Sumitro Djojohadikusumo Lt. 4 – Departemen Keuangan RI
 Jalan Lapangan Banteng Timur 2-4
 Jakarta 10710

U.p. Yth. Bapak Ir. Hoesen, MM
Kepala Eksekutif Pengawas Pasar Modal
Executive Head of Capital Market

Dengan hormat / Dear Sir,

Melalui surat ini, kami atas nama PT Mitrabahtera Segara Sejati Tbk ("**Perseroan**"), menyampaikan Laporan Informasi atau Fakta Material sebagaimana disyaratkan dalam (i) Peraturan Otoritas Jasa Keuangan ("**OJK**") Nomor 31/POJK.04/2015 tentang Keterbukaan Atas Informasi atau Fakta Material oleh Emiten atau Perusahaan Publik ("**POJK 31/2015**"); dan (ii) Perubahan Peraturan Nomor I-E tentang Kewajiban Penyampaian Informasi, Lampiran Keputusan Direksi PT Bursa Efek Indonesia No. Kep-00015/BEI/01-2021 tanggal 1 Februari 2021 ("**Peraturan I-E**"), sebagai berikut:

*We, PT Mitrabahtera Segara Sejati Tbk ("**Company**") hereby would like to submit the Disclosure of Material Fact or Information as required by (i) Financial Service Authority ("**OJK**") Regulation No.31/POJK.04/2015 concerning the Disclosure of Material Fact or Information by Emission of Public Listed Company ("**POJK 31/2015**"); and (ii) Amendment Regulation Number I-E regarding Obligation to Submit Information, Attachment to the Decree of Board of Directors of PT Bursa Efek Indonesia No. Kep-00015/BEI/01-2021 dated 1 February 2021 ("**Regulation I-E**") as follows:*

1.	Tanggal Kejadian <i>Date of Event.</i>	24 November 2021.
2.	Jenis Informasi atau Fakta Material <i>Information or Material Fact.</i>	Pembayaran lebih cepat dari fasilitas perbankan yang diberikan oleh PT Bank Permata Tbk., sebagaimana tercantum pada dokumen yang telah ditandatangani untuk pemberian fasilitas perbankan (" Fasilitas Perbankan ") dan telah disampaikan melalui Surat Nomor 019/Corsec-MBSS/X/2019 tanggal 30 Oktober 2019 perihal Keterbukaan Informasi. <i>Early settlement of banking facilities provided by PT Bank Permata Tbk., as stated in the signed document for the provision of banking facilities ("Banking Facility") and submitted through Letter Number 019/Corsec-MBSS/X/2019 dated 30 October 2019 regarding Disclosure Information.</i>

		<p><i>Transaction purpose:</i></p> <p><i>Early settlement of the Company's Banking Facility to Banks including:</i></p> <ul style="list-style-type: none"> • <i>Term Loan which will mature on 29 October 2022; and</i> • <i>Term Loan – 2 which will mature on 10 February 2025.</i> <p><i>Settlement amount:</i></p> <ul style="list-style-type: none"> • <i>Early settlement of Term Loan Banking Facility amounting to USD 5,000,000 (five million United States dollars).</i> • <i>Early settlement of Term Loan – 2 Banking Facility in the amount of USD4,062,500 (four million sixty-two thousand five hundred United States dollars).</i> <p><i>Therefore, the total early settlement of the Banking Facility is USD9,062,500 (nine million sixty-two thousand five hundred United States dollars).</i></p> <p><i>According to the Bank's letter number: 277/CRC-ADM/SPF/XI/2021 dated 25 November 2021 regarding Facility Settlement Statement, effective since 24 November 2021, the Company is no longer has any outstanding obligations to the Bank related to Banking Facilities.</i></p>
4.	<p>Dampak kejadian, informasi atau fakta material tersebut terhadap kegiatan operasional, hukum, kondisi keuangan, atau kelangsungan usaha Perseroan</p> <p><i>Impact of event, information or material fact to the operational, legal status, financial condition, or Company business sustainability.</i></p>	<p>Sehubungan dengan telah dilakukan pelunasan dipercepat atas seluruh Fasilitas Perbankan kepada Bank oleh Perseroan, maka dengan demikian seluruh kewajiban Perseroan terhadap Bank telah selesai dilaksanakan.</p> <p><i>In connection with the early settlement of all Banking Facility to the Bank by the Company, then all obligations of the Company to the Bank have been completely carried out.</i></p>
5.	<p>Keterangan lain-lain</p> <p><i>Other Information.</i></p>	N/A.


Demikian pemberitahuan keterbukaan informasi ini disampaikan dalam rangka memenuhi ketentuan POJK 31/2015 dan Peraturan I-E. Apabila terdapat hal-hal material lainnya yang mengubah informasi sebagaimana tercantum dalam keterbukaan informasi ini, maka akan segera disampaikan kembali.

Hereby the disclosure of information in regards of fulfillment of POJK 31/2015 and Regulation I-E. If there is any other material matters which change the information as set out in this Disclosure Information, will be immediately submitted.

Atas perhatiannya kami mengucapkan terima kasih.

We thank you for your attention.

Hormat kami,
PT Mitrabahtera Segara Sejati Tbk.


mbss **PT MITRABAHTERA SEGARA SEJATI Tbk.**

Emy Oktavia
Sekretaris Perusahaan/ *Corporate Secretary*

Tembusan/ *CC:*

- Direksi PT Bursa Efek Indonesia/ *Board of Director PT Bursa Efek Indonesia;*
- Direksi PT Mitrabahtera Segara Sejati Tbk/ *Board of Director PT Mitrabahtera Segara Sejati Tbk.*